



## Take control of your inforce illustrations with WinFlex.

### Keep in mind:

- Inforce illustrations are not available until after the first policy anniversary.
- Inforce illustrations cannot be requested if the policy is in Grace/Lapse status.

With self-service inforce illustrations in WinFlex, you can run illustrations on your schedule, with instant results and the ability to customize in real time.

- Save time
- Run multiple scenarios
- Check in with clients and make immediate adjustments

### More than 120 products now available!

[Click here](#) to view available products.

### Direct access to an inforce policy's illustration via Connex

You can access the WinFlex inforce illustration for a specific policy directly through the policy information in Connex, bypassing the WinFlex sign-in screen. [Click here](#) for instructions.

Note: Self-Service Inforce Illustrations are also available in [WinFlex Web](#). You must enter the agent number and policy number to access the policy illustration.

# Direct sign-in from policy to WinFlex Inforce Reprojection (Illustration)

To directly access WinFlex’s Inforce Reprojection screen from a specific policy:

- Bring up the Detailed Policy Information in Connex for the desired policy
- Under the Values tab, click the [click here](#) button in the Inforce Reprojection line.

### Detailed Policy Information

Disclaimer Message: Policy information, including values (if available) and benefits shown reflect what is available on the specified date and are subject to change. Please contact the Home Office if a current validation is needed.

Coverage
Insured/Owner
Payment
Values
Beneficiaries
Agent List
Correspondence

Values information is current as of 1/4/2021

**Inforce Reprojection:** Not all policies are eligible for Reprojection. Please [click here](#) to find out if this policy is eligible or not.

Policy Values

**If the policy is eligible for Reprojection:**  
The user will be taken directly to the policy in WinFlex.

**If the policy is NOT eligible for Reprojection:**  
The user will see an error message in WinFlex and be advised to call the Home Office for assistance.

# Self-Service Inforce Illustration Products in WinFlex

(As of June 28, 2021)

## Available for distribution

QoL Guarantee + GUL II  
Secure Lifetime GUL 3

## No longer distributed

AA Lifestyle 2	Estate Master 3+	Payroll Plus Medalist
AA Vanishing Premium	Estate Master 4	Platinum Choice VUL 2
AA Vanishing Premium SA	Estate Master 4+	Protection Extend IUL
AG Advantage WL	Estate Master 5+	Platinum Investor III
AG Choice Index	Estate Master 5+ NJ	Platinum Investor IV
AG Choice Index (2013)	Estate Master 6	Platinum Investor VIP
AG Extend IUL	Estate Master 6 1994	Platinum Protector G
AG Platinum Choice VUL	Estate Master 50	Platinum Protector Survivor G
AG Platinum Choice VUL 2	Estate Master NY	Platinum Provider
AGLAFlex	Estate Master NY 4	Platinum Provider Ultra
AGLAFlex Plus	Estate Master NY 4+	Platinum Provider Ultra 500
AGLAFlex Select	Estate Master NY 5+	Platinum Provider Ultra 2003
AGLAFlex Pro	Flex Master 1	Platinum Value Master 5+
AGLAFlex Pro Plus	Flex Master 2	QoL Max Accumulator+ 2017
AGLA Choice Accumulator 1980 CSO	Flex Master 2 89	QoL Max Accumulator+ 2018
AGLA Choice Accumulator 2001 CSO	Joint Estate Master	QoL Max Accumulator+ 2019
AGLA Choice Protector 1980 CSO	Joint Estate Master Plus 90	QoL Value+ Protector IUL 2017
AGLA Choice Protector 2001 CSO	Joint Estate Master Plus 92	QoL Value+ Protector IUL 2018
AGLA Choice Performer	Joint Estate Master Plus 95	RNL Uni-dex 636-I
AGLA Choice Provider	Joint Medalist	RNL Uni-dex 636-II
American Amicable 1	Lifestyle Life A	Secure LifeTime II
CalWestern Lifestyle Life	Lifestyle Life A 2	Secure Survivor II
ContinUL	Lifestyle Life B	Special Life Plus 2
ContinUL 2010	Lifestyle Life C 2	Special Life Plus 3
ContinUL Extend	Lifestyle Life Plus	Special Cal Life Plus 2
ContinUL Extend Plus	Max Accumulator+ 2017	Special Cal Life Plus 3
Elite Global+	Max Accumulator+ 2018	Special Edition
Elite Global+ II	Max Accumulator+ 2019	Survivorship Medalist
Elite Global Survivor	Medalist Premier	Survivorship Premier
Elite Index 2003	Medalist	Uni-Dex VIP
Elite Index 2008	Medalist 2	Value+ IUL
Elite Index II	Medalist 3	Value+ Protector IUL 2017
Elite Survivor G	Medalist 5	Value+ Protector IUL 2018
Elite Transition UL	Medalist 6	Value Master 3
Elite UL	Medalist Classic	Value Master 3 2
Elite UL 2003	Medalist Classic 2	Value Master 3 2
Elite UL 2008	Medalist Classic 3	Value Master 3 NJ 94
Elite UL G 2003	Medalist Classic Preferred	Value Master 3_90
Equibuilder III	Medalist First	Value Master 3_U90
Estate Master 1	Medalist Gold	Value Master 3_89
Estate Master 1 89	Medalist Gold 2	Value Master 5
Estate Master 2	Medalist Gold NAIC	Value Master 5 90
Estate Master 2 89	Medalist Plus	Value Master 5+94
Estate Master 3		